**Market Notice**

**Date: 23 January 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ046”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ046”**on Interest Rate Market with effect from 27 January 2014 under its Programme Memorandum dated 17 May 2012.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,859,000,000.00

**Bond Code** MAQ046

**Nominal Issued** R 280,000,000.00

**Issue Price** 98.74505%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 23 April 2014

**Books Close** 13 April 2014

**Interest Date(s)** 23 April 2014

**Last Day to Register** By 17:00 on 12 April 2014

**Issue Date** 27 January 2014

**Date Convention** Following

**Interest Commencement Date** 27 January 2014

**First Interest Date** 23 April 2014

**ISIN No.** ZAG000111915

**Additional Information** Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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